



## RESOURCE ALLOCATION & ANALYSIS WITH EASE, FLEXIBILITY, & SPEED

The **Budget Generator™** provides the ability to develop & analyze unlimited scenarios for resource allocation, on a centralized or site-based approach from initial requests to budget adoption. Respond quickly to any scenario with confidence & full detail backup to support the analyses. Assists in meeting the demands to scrutinize many alternative service delivery methods to maximize resources in reaching organizational goals and initiatives.

### Budget Features

- Use any budget basis: program, line-item, zero-based...
- Optionally enables monthly budget allocations
- Easily update position data from payroll/personnel
- Create unlimited budget scenarios (versions)
- Forecast multiple years -- no limit
- Accommodate end user budget requests
- Allows users to group requests for specific initiatives and/or priorities across all accounts
- Maintains unlimited versions of salary tables
- Maintains unlimited configurations of benefits
- Self-documents each scenario with settings that determine the results.
- Quickly include or exclude specific items from any scenario.
- Calculate the impact of scenario changes in seconds.
- Drill-down comparison of 2 selected versions on the fly.
- View 2 budget versions with dollar & percent variance at any account level with click of a key.
- Instant view of results of any compensation scenario with \$ and % summary for salary & benefits
- Provides position control
- Use standard grade/step salary structures or grade range with mid-point calculations
- Monitor salary lapse during budget execution.
- Up to 40 user-defined fields are available in detail modules for Revenue, Position, or Other Expense
- Extremely fast whether handling data for \$1 million or \$1 billion in annual resource allocation

### Ease of Use Features

- Drill-down review of accounts from summary to detail
- On-line, field sensitive help
- Provides user defined default values of all fields to facilitate Scenario building
- Import existing data from multiple file type sources
- Multiple concurrent windows to work on Position, OthExp, or Revenue detail
- Mass updates to entire database facilitates What-If Scenarios
- Range filters automatically validate correct account combinations.
- Apply preset Rules to check for proper allocations

### Budget Parameters

- Maximum number of accounts - Unlimited
- Maximum number of sub-accounts - Unlimited
- Maximum number of account dimensions - 9
- Maximum account number size (alpha/num) - 40
- Maximum budget account distribution - Unlimited
- Maximum budget amount \$999 billion
- Maximum number of funds - Unlimited
- Number of Projects - Unlimited
- Number of Cost Centers/Departments - Unlimited
- Maximum number of reports - Unlimited
- Maximum number of catalogued scenarios - Unlimited
- Maximum number of active scenarios - 32

### Budget Reports

- Report Generator allows unlimited user defined reports
- Enables creation of alternate account report structures
- Flexible Output to printer or multiple file formats for additional analysis flexibility, and budget document preparation
- Unlimited user-defined ranges can be applied to any report anytime.
- Powerful Matrix reports allow summarizing any numeric field by two or more dimensions. (cross-tab)
- Create sets of predefined reports to monitor periodic results